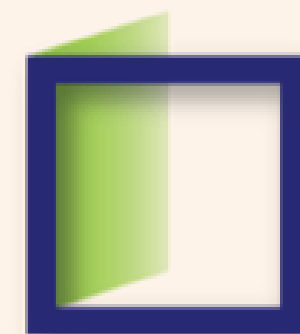


Creating Realistic Aging in Place Plans:

Get the answers you need
to guide your clients well



Carol Chiang | OTR/L, CAPS, ECHM, CHAMP



EVOLVING HOMES

- 01 Investment Allocation
- 02 Retirement Budget
- 03 Health Care Costs
- 04 Advance Directives

Primary GOAL: HAPPY + HEALTHY LIVES

- 01 Home Modification
- 02 Physical Fitness
- 03 Lifestyle Mentoring
- 04 Technology Solutions

Primary GOAL: HAPPY+ HEALTHY LIVES

Financial Planning: Overview



Aging in Place Planning: Options



What do you see?

Well-dressed Clients + Composed Caregivers

Agreeable Conversation



What do I see?

Frustrated Clients + Overwhelmed Caregivers

Power Struggles



Why is this important?

Complexity of Care



Dressing + Transfers

Medications + Post-op Care

Cognitive Decline + Safety

Location of Care



Cluttered Spaces

Complex Bathrooms

Home Maintenance

Provider of Care



Change in Relationship

Caregiver Burnout

Financial Burden

Homeowners

05

Virtual Q&A

\$295

1-800-Ask-an-Expert
Hospital to Home + Recommended Products

*Age in Place
Consultations*

\$495

Virtual: 2 sessions
Room-by-Room Assessment of Spaces

*Age-in-Place or
Find a New Space*

\$2995

Client Advocate:
Interview Contractors + Design accessible bathrooms +
Cost- Benefit Analysis of Staying vs Moving

Zoom Follow
Up 2-4 weeks

15 min
Discovery Call

Meet on Zoom w/
6 family members
+
Email Summary

Book a time to
meet w/ payment
link

Optional: Email or Text
Pictures of Spaces in advance

Businesses

06

Virtual Q&A

\$295

1-800-Ask-an-Expert

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Consultations*

\$495

Virtual: 2 sessions

Room-by-Room Assessment of Spaces

*Age-in-Place or
Find a New Space*

\$2995

Client Advocate:

Interview Contractors + Design accessible bathrooms +
Cost- Benefit Analysis of Staying vs Moving

Client Advocate to
make needed
changes

Discovery Call:
Goals of Firm

Age in Place
Consultations: focus
on caregivers, future
plans

Beautiful
Accessibility for
the Home (Open
Seminar)

Q+A Session with Client (1:1)



HOME MODIFICATIONS
HEALTHY AGING
TECHNOLOGY
REAL ESTATE



AGE-IN-PLACE OR FIND A NEW SPACE!

JOIN US EVERY WEEK

CAROL CHIANG

Live a carefree life in the home
you love!

Occupational Therapist
Aging-in-Place Expert

EvolvingHomes.com